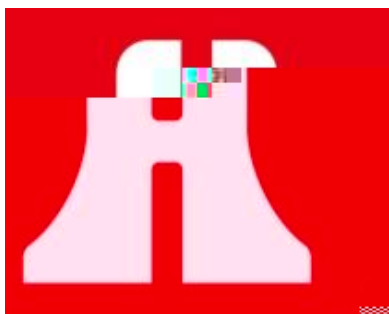
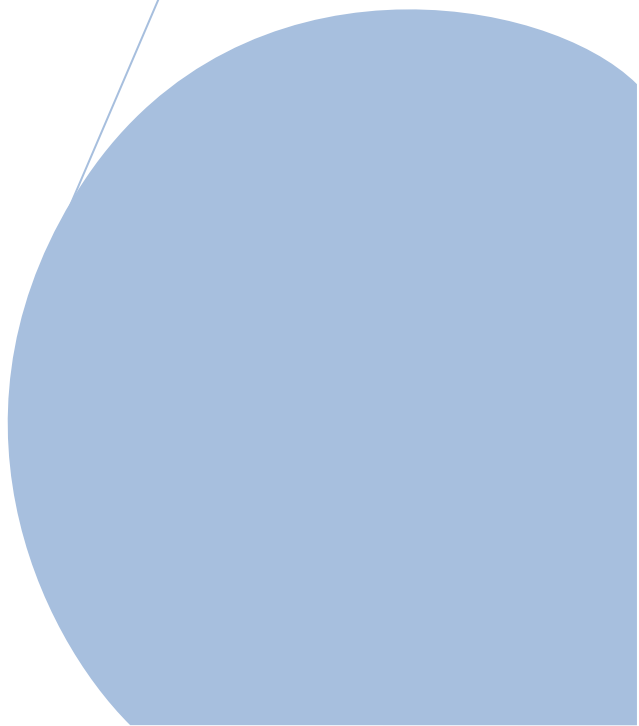




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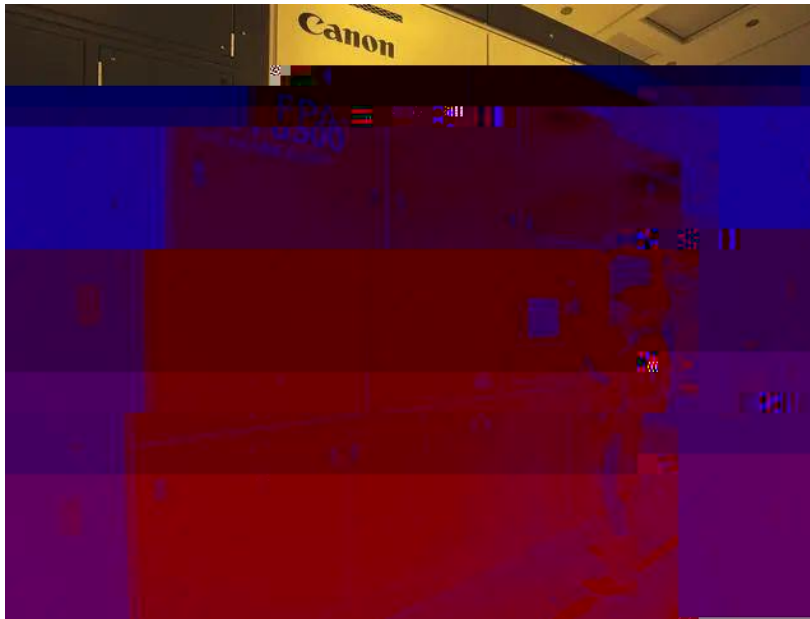
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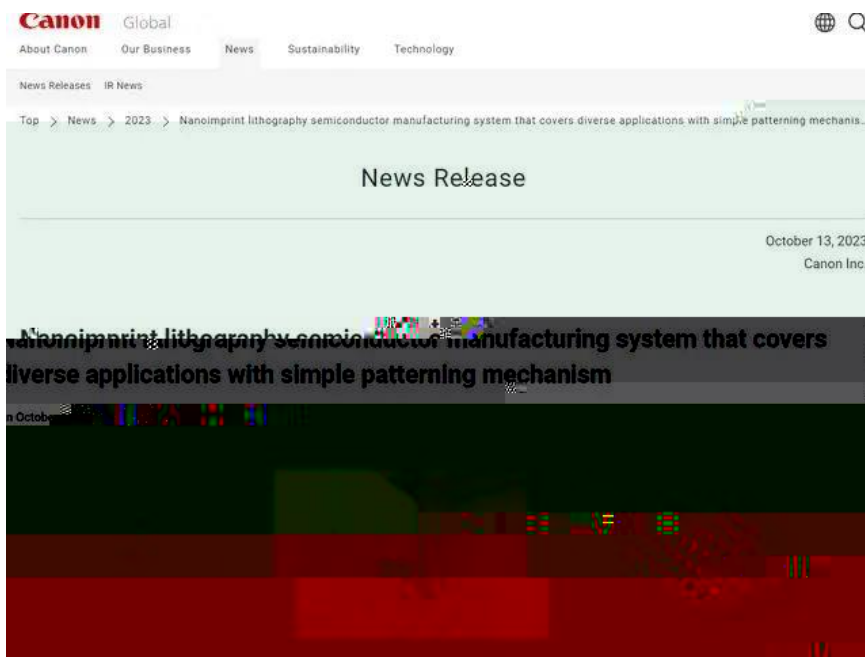
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Γ ρ

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101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176 177 178 179 180 181 182 183 184 185 186 187 188 189 190 191 192 193 194 195 196 197 198 199 200

201 202 203 204 205 206 207 208 209 210 211 212 213 214 215 216 217 218 219 220 221 222 223 224 225 226 227 228 229 230 231 232 233 234 235 236 237 238 239 240 241 242 243 244 245 246 247 248 249 250 251 252 253 254 255 256 257 258 259 260 261 262 263 264 265 266 267 268 269 270 271 272 273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300

301 302 303 304 305 306 307 308 309 310 311 312 313 314 315 316 317 318 319 320 321 322 323 324 325 326 327 328 329 330 331 332 333 334 335 336 337 338 339 340 341 342 343 344 345 346 347 348 349 350 351 352 353 354 355 356 357 358 359 360 361 362 363 364 365 366 367 368 369 370 371 372 373 374 375 376 377 378 379 380 381 382 383 384 385 386 387 388 389 390 391 392 393 394 395 396 397 398 399 400

TCL 401 402 403 404 405 406 407 408 409 410 411 412 413 414 415 416 417 418 419 420 421 422 423 424 425 426 427 428 429 430 431 432 433 434 435 436 437 438 439 440 441 442 443 444 445 446 447 448 449 450 451 452 453 454 455 456 457 458 459 460 461 462 463 464 465 466 467 468 469 470 471 472 473 474 475 476 477 478 479 480 481 482 483 484 485 486 487 488 489 490 491 492 493 494 495 496 497 498 499 500

TCL 501 502 503 504 505 506 507 508 509 510 511 512 513 514 515 516 517 518 519 520 521 522 523 524 525 526 527 528 529 530 531 532 533 534 535 536 537 538 539 540 541 542 543 544 545 546 547 548 549 550 551 552 553 554 555 556 557 558 559 560 561 562 563 564 565 566 567 568 569 570 571 572 573 574 575 576 577 578 579 580 581 582 583 584 585 586 587 588 589 590 591 592 593 594 595 596 597 598 599 600

486.54 қ ғ і ä 2/3' - 61.88 қ ғ і a 5/8 ш 23.75%

$\tau_{\text{D}} \approx 10^{-9}$ s, $\eta = 0.01$, $\rho = 85.1 \text{ GW m}^{-2}$

68% | p 2023 w s é ŷ x Ц ŷ ♥ L u [OBJ] Ů ˆ ˆ i i 3 11 Q Л i 1' 7 Z M f ŷ

$$L U I 3 \quad 3^N \quad \dot{I} T = I' Y A A \bar{I} I M \quad \sim \Omega$$

2023 ҖҮЛ 2 КҮН ҖҮЛ 2

ॐ ॐ

<https://www.stcn.com/article/detail/1015190.html> Topv

16 [OBJ] p IPO x w ō 3 3457 k f i K 7 M 3 7 M

ε' , ò ĭ 2023-10-25 ζ

10 ω 24 ḡ " ι´ [OBJ] ϑ ũ ¥ ð ʒ ⁿ ε @ ĭ √ γ π´ [OBJ] ϑ b ζ p ▪ Γ"A Γ ö

 $\bar{U} \quad \bar{W}$

Ṛṇoy p̣ ɹ ɹ IPO ɹ ɹ ɹ [OBJ] p̣ ɹ̃ K ɹ ɹ ɹ [OBJ] ɹ̃ H p̣ ɹ̃ ɹ n ɹ̃ ɹ̃ M̃ ɹ̃

ǎ [OBJ] ú ĩ K p ɜ R 1 K ɔ ɪ X ɰ X ỹ i ʷ A ω ẽ ʙ ỹ ɜ T ỹ ˜ A ʔ ɪ ɣ ʊ A ĩ ɔ ɜ T ỹ ʰ

Ó Ĩ ã Ч Ү Н Н Қ Ъ Ь Ү Җ З À ÿ П

κ λ ρ σ τ υ φ χ ψ ω π ρ σ τ υ φ χ ψ 1968 w i κ' α ζ R' β ρ σ τ υ φ χ ψ 1980

W I Q D Ā Ħ 3 P 3 K D ŷ ψ 1985 W χ Æ ð Ó ě M F β ψ 1993 W I Ę OB D H

Г "А i U ψ 2010 w Γ Δ Ω κ i " 1 ú ĭ K p ŷ n i ò r b ŷ z T ŷ ~ A

י ק ר ז ק צ ן י ץ

ő ű w ı ~ ı ˘ [OBJ] ɸ ʌ ʒ w ̄ ́ ı 500 Ǻ P_{ts} D ı ỹ n ʒ 200 ˆ A f

Կ Յ Տ Ո Ւ Ք Յ Դ Ծ 31 Ա Լ Ա Օ 40 Ա Ջ Ի Բ Գ Տ ի Ճ Ք Յ Դ Օ Ծ 19 Ե Յ Ը

 $\dot{\Gamma}$

ॐॐ

https://bao.hvacr.cn/202310_2105336.html Top

17 d ũ Ƴ Ñ ĭ # TOPCON ƞ ă Ĳ ɔ - ɸ β ʌ

ε Α 2023-10-27 ζ

10 ǫ 26 ħ ī A i M đ ů Ƴ ř ε ð BC ɔ - u p i ř̃ ε ꞥ BC ɔ - N ř̃ ' ħ [OBJ] ž
L'H i đ ů Ƴ ' , ~ p s é ŷ ŷ " h i K Ä, t z
, ~ i κ × Tɔ - 'H Γb[OBJ] ∪ K ēĤ ~ i A'H òΓɔ ð ð'H g
~ [OBJ] J J ó = ~ B[OBJ] i ó é ř̃ ä ꞥ U j [OBJ] ž L "O BC ɔ - † τ † ŷ *
Λ ɔ ǿ ' v ʧ e i H p f J J ó z i ó'A p`H ħ | ъ PERC з TOPCon ɔ -
ı́ ' ~ ^ [OBJ] ř̃ v T ä p f β ˆ ˆ ˆ BC ɔ - † p ' ħ ř̃ ε ř̃ ä ꞥ U j ž L'H i i
è p z j. ħ ó ʒ ᵀ N'Y Λ ò BC ɔ - 'H . Λ T Ä i Xª ℓ Ľ' Խ Ɪ U j θ ψ
p ' ħ J'H i ʒ ᵀ N E ř̃ # TOPCon ä J ɔ - f β [OBJ] Ä Λ ъ v i Xª ℓ Ä
ř̃ M ů i ɔ - A P ɔ - 'H v Λ ṽ H ʒ

ॐॐ

https://www.cs.com.cn/ssgs/gsxw/202310/t20231027_6372834.html

18 ı ß IPO ~ ı `Y x ó ı θ ĩ ı H ĩ 109 κ ı

ε θ ἰ * Π λ 2023-10-30 ζ

10 Ѡ 26 ħ ī τ θ ī ħ ɹ ĩ y ι 10 Ѡ 25 ħ ī A ι τ θ ī x š g s e
Ϝ ✕ Ț ɹ τ* Å ĭ ɹ
τΩ ι x š g s ž ι f Ɔ₂ TOPCon'H ɹ [OBJ] 182 210 z ò ɿ v ʒ Ϝ ɹ τ
β ι 𐌸 E' 𐌸 ✕ [OBJ] ɹ τ f β ι f β τ ō H ∞ □ ŷ ɹ Ω H 𐀪 ' ɿ 𐌵 n ι P
n ω z p s ō ˊ λ ɔ ō ˊ ǎ H LCOE ε W' p ŷ ɔ ǎ ζ

α Η Ι τ θ ι ~ χ ι ι τ θ ι Ν @ ε ι τ ξ κ Α ρ ι τ ð ò ζ

2022 ы 12 օ 13 ի փ և Կ չ հ ռ 16

在前期调研后，汉钟精机制冷团队与上海冷链物流行业头部企业进行了

汉钟精机

疫情之后，冷链行业加速发展，同时政府出台相关政策意见为行业发展带来良好政策环境。电商冷链物流系统的发展以及食品加工企业产能扩张，

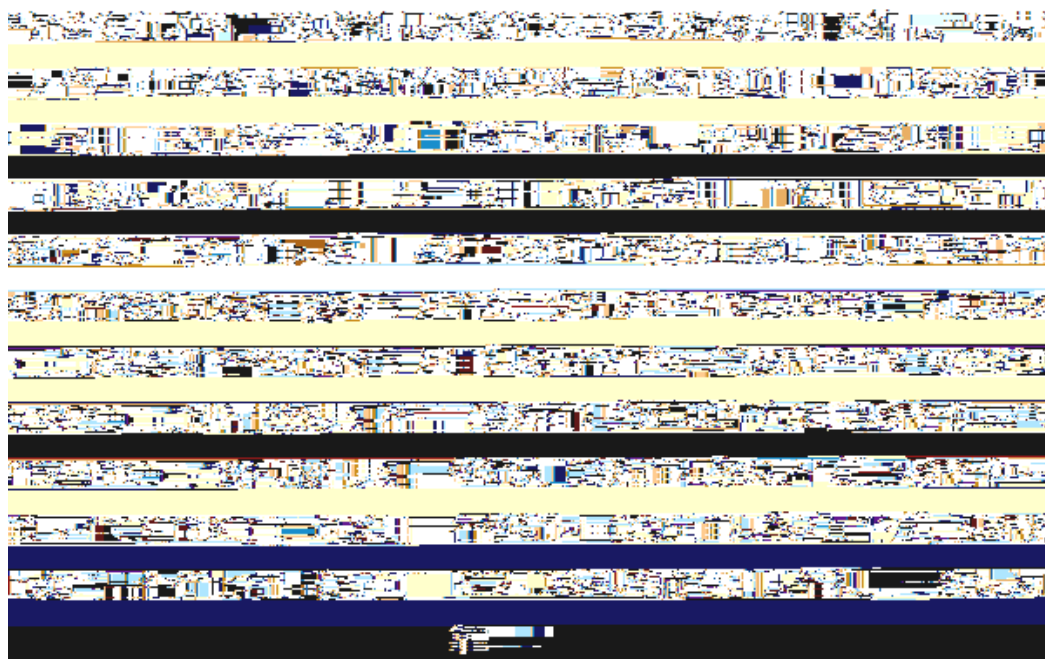


、 、 、 产 品 组 成

在冷冻冷藏领域，汉钟精机近期推出了DC2-D系列单级冷藏专用压缩机

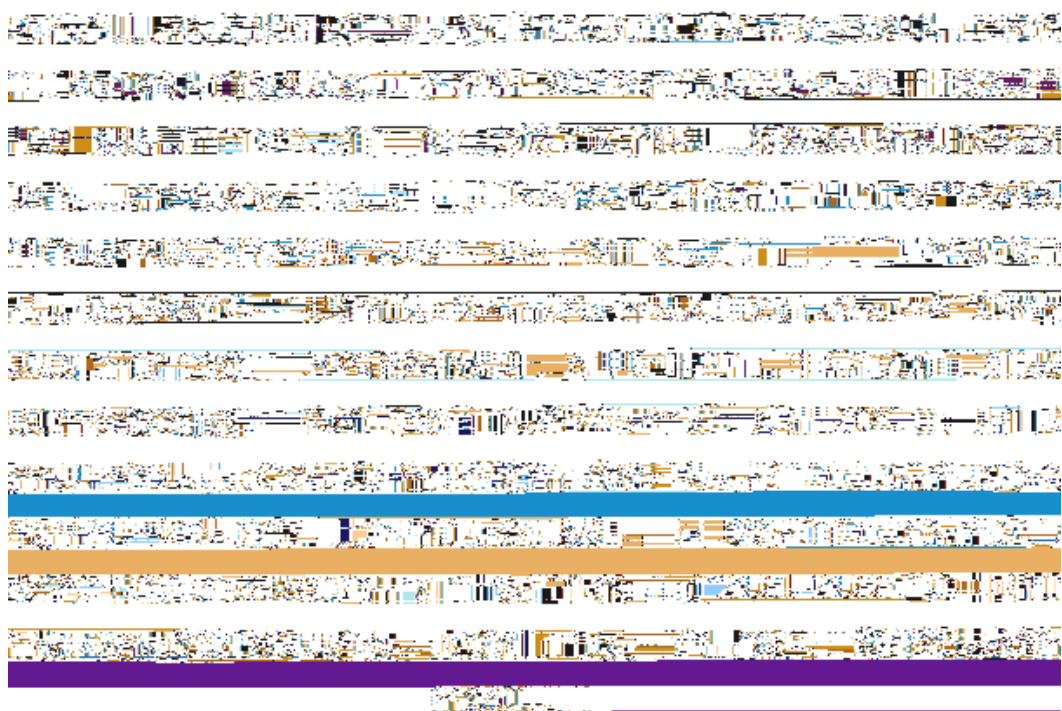
1 Ψ □ ζ Ζ ι

针对物流中转冷库中会存在货物存储需求的不确定性，不同货物需求库



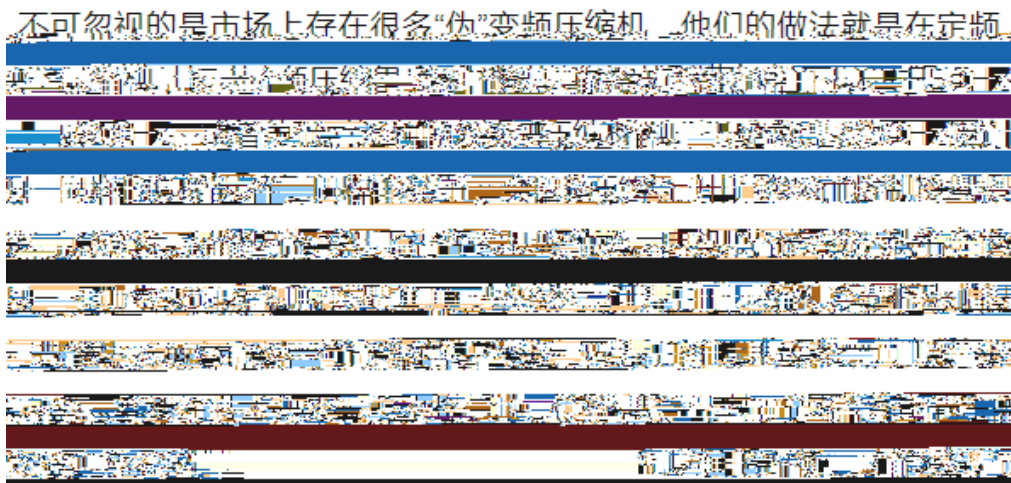
2 Η □, ζ ε, , ζ ζ & , ζ Ζ ι

在市场上单级压缩机是冷库市场的主流产品，全世界各国也都是以单级压缩机为主。但是在冷冻库应用中，单级压缩机与双级相比，性能上确



3 Z 1

冷冻库应用上的压缩机会有两部分名称进行标注，单级压缩机标注为：



‘Y` í 3 Ō i ‘YΛ Æ ð. Λ

Π √ ‘ Ω` í ŵлŌр ŷΛκ, ҒℒXŷ‘YΛ í р 2023 w i Π
 √ N MΨ□z = , z ò, LC M° Λ ПÆM D 1, , яΛ % f β т
 I ψ л k Y % H iÆяΛ р ї. □ z □ ŷ p H D M 3 ‘Y ω ä ó í i л Ψ □ z
 ль , z ψ T’ ŵ Z т ψ ъ κ H □ Z т л z J _Æ ê яΛ ŵ z 3 u ð ”
 ї H ψ т з Λ ä 3 i w e i v p m i í m l f β 6 160 w з N 2023
 w √ é ŷ i U

√ 6 ž ě f β ї LT-S-200/100-IVXe 450 w ζ i ŷ η ω z æ M x 1 ψ яΛ
 ‘ Π √ x 1 ψ яΛ ω z í 300 w i p , D, ŵ Z т A í 2.5 i ä 450
 w ŵ z D , I ^ 4 i ŴY p ‘ i Ω т æ M яΛ , i “ A z ð ŵ í
 b i Ä ø Ä k яΛ P j % b Ä k яΛ h è p M [• ŵ i ä æ M
 Ä j è p M i j ħ Q ÷ ~ Ω D A Ä k яΛ ч Y t z i u “ Y ÷ iÆ т
 i Ŵ % u X ħ Ä k яΛ ħ Q A * M Q i t κ H u i J H ð
 h ä i M “ H Ä K ^ H ð % % ø u з J ψ A i i Ä ψ H
 ль ψ í H Ŵ ч φ i ó ψ H i ó ль Ŵ ч í ŵ

M s 6 f β ї RGII M° Λ ПÄ k D 1, , яΛ i т з Λ ё ль J _

[illegible]

<https://mp.weixin.qq.com/s/qzuNgKOak3cdACVtUerciQ> Topv

ε 6 · 2023-10-29 ζ

□ ✓ (002158)

 $\tilde{H} \quad P$

2023 w s é ĭ χ ŷ Ω P ` TOPCon "E f τ ↔ l D + ŷ Λ T

17.9% 2023 29.1% 24.4% 6.8%

ƒ ĩ a 5₈ ω 43.5% D Q3 é ŷ ȳ 11.4 κ ƒ ĩ a 5₈ ω " 18% ψ ā 2₃ ' 3.1 κ ƒ ĩ a 5₈ ω " 38%

İ AEWÑ 3 TOPCon 3 - [OBJ] İ 7 H f Ω l 3 M Ā ĩ f l x T C V M ~ X' P `

2 ζ . ĭ τ ω " χ s é ŷ ς . ' 40.1% a 5₈+4.2pct ψ . ' 23.4% ι a 5₈+3.1pct

D Q3 é ý í ð ' 42.7% a 58+4.5pctψ ' 27.7%í!a 58+4pct / Q P 333

× Τ΄ Μ ρ β ρ ό ! 58ώ " Ω 3 3 " ρ × Τ ρ - ~ Μ 3 333 τ υ

3 ζ D χ s é ý τ a 2.9 κ f a 58 ω 186.5%ψ è 11.3 κ f a 58 ω
 19.1% í Æ ω Ω 3 Λ τ Ω 2023 ω κ × Τ TOPCon ρ - " E f τ θ ω 3
 " κ f λ × Τ΄ Μ ~ Ν Χ' Ρ `

4 ζ Λ χ' s é ý 1.51 κ f a 58 ω 27% ! ώ 58 5.2% í τ × Τ + Æ Μ υ
 ~ Μ

Π υ χ я λ ~ í × Τ + Æ Μ υ ~ Μ έ Æ ᾱ υ ~ ΙΙ

1 ζ × Τ΄ Μ χ 3 " D ~ Μ υ ! ' 70-80% í J ħ ĩ □ / Q ù t æ ε ù
 ` à ä í Μ υ ζ + D / ρ - æ ε g Λ υ d 3 τ ù ● υ ζ 3 " ρ ρ - ~ Μ
 333 TOPCon 3 Ι ħ , í HJT j " A J Λ í Ρ ` ý H Γb

https://pdf.valueonline.cn/web/viewer.html?v=20200509&file=https%3A%2F%2Fpdf.dfcfw.com%2Fpdf%2FH301_AP202310291605638042_1.pdf%26originTitle%3DQ3%E4%B8%9A%E7%BB%A9%E8%B6%85%E9%A2%84%E6%9C%9F%EF%BC%

' τ χ ζ η λ μ 2023 ̵ s é ŷ ĩ ρ ĩ ρ ĩ ~ ι ζ η ρ 2023 ̵ Q3 ̵ é ŷ η κ ŷ
 ̵ ρ 11.37 κ ̵ ι α ̵ ̵ 17.68% ι ̵ ̵ 5.38% ψ η κ ' ̵ /E ̵ ̵ ̵
 3.14/2.97 κ ̵ ι α ̵ ̵ 37.94%/37.17% ι ̵ ̵ 26.21%/22.63% % υ ι ζ η ̵
 ĩ τ λ η ω " ι Q3

ó~ χÆΜγ~ Μ ÿ n Æ ī j z Ω × Τ ε - Ο ρ í "E ã ù` j z h j
⌋ τ ↔ ý j z Ω 'H ~ Æ j z Ω

<https://pdf.valueonline.cn/web/viewer.html?v=20200509&file=https%3A%2F%>

